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RBRO SOLUTIONS



## Link2DMS

- Integrates applications to iManage Work (formerly WorkSite)
- Streamlines the e-filing process in just a few clicks
- Maintains links across applications and documents without fear of breakage
- iManage New Professional experience integration

Link2DMS is a powerful and easy-to-use software tool that enables you to save and open documents created with non-native integrated applications directly within iManage Work

While users can save and open 'integrated' documents such as Microsoft® Word, Excel, PowerPoint and Adobe® Acrobat® files within the iManage Work environment, this is often not sufficient for today's workplaces. With the increasing complexity and variety of work performed by many organizations, the use of programs outside of the accepted integrated suite of products is commonplace. As a result, the ability to effectively manage all documents within the document management system (DMS), regardless of file type, can be limited.

**Link2DMS Intercept** makes some of the most popular non-integrated applications into integrated applications. Use to integrate web browsers and web-based applications on the browser level or only on designated pages.

**Link2DMS Conduit** is a service component of Link2DMS that provides a connection to documents in iManage Work through standard Windows interfaces, allowing applications that use external links to operate within the iManage Work environment as they do in a file system.

### Product Features

- Version 6.0 features a new user experience
- Administer from anywhere
- Centralized administration with iManage Control Centre
- iManage New Professional experience integration
- Reduces risk and increases matter/engagements/projects visibility by allowing non-integrated documents to be saved within iManage Work
- Improves productivity and streamlines the e-filing process
- Allows users to save file types not supported within a standard iManage Work environment
- Directly uploads documents from the DMS to websites and downloads documents from web browsers to the DMS—activity is automatically dated, tracked and detailed
- Optional PDF Interceptor allows users to directly convert supported file types into a PDF
- Allows users to save Excel workbooks and other types of documents containing externally linked data, and the documents to which they are linked, in the DMS without breaking the links

*"Link2DMS does what it needs to do and we saw immediate results. It was quickly deployed and adopted. The product worked as advertised and dealing with RBRO was a very pleasant experience."*

—Terry Kufen, Director,  
Technical Operations,  
Cozen O'Connor

## Components

### Link2DMS Conduit components:

- Link2DMS Service – this windows service enables a secure, low-level connection through which to access iManage Work documents.
- Link2DMS Excel Add-in – installed directly into Microsoft Excel to enable opening and linking from Excel workbooks saved in the DMS. The Add-in also allows the saving of linked documents to the DMS while preserving the links.
- Link2DMS Work Integration – launch documents using Conduit links directly from FileSite or DeskSite. This reduces the steps in creating new Conduit links.
- Conduit Intake Utility – this utility allows organizations to import large numbers of interconnected documents into iManage Work while converting the links to Conduit links.

### Link2DMS Intercept and PDFProxy components:

- Link2DMS Windows Integration – desktop tool for integrating non-natively integrated applications into the iManage Work environment. Captures Windows Open, Save and other file I/O dialogs and presents a Work dialog instead.
- Extended PDFProxy functionality works with a variety of PDF writers/scrubbers to convert documents to PDF and remove metadata while they are opened from or saved to the DMS.

## Requirements

- System compatability: 64-bit only
- Client (OS): Windows 7, 8.x and Windows 10 OS
- Server (OS): Windows Server 2008 through 2016
- iManage requirements (Client): Desksite/Filesite: 8.5 through 9.3
- iManage requirements (Server): Worksite Server 8.5 through Work 10
- Other details: Works with iManage cloud/on-premise environments



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### About RBRO Solutions

RBRO Solutions, a leading business solutions provider, is dedicated to helping organizations get the greatest value from their business content and work processes. The company is trusted globally by over 400,000 business users and has worked with over 500 medium, large and Fortune 500 companies. RBRO offers visionary leadership to its clients with respect to changing landscapes that impact their business.

Over 30 propriety RBRO business solutions seamlessly support mission-critical business systems for top legal and corporate brands worldwide. The company was established in 2003 at the forefront of the enterprise content management, big data and document management era. RBRO continues to be a leader in its approach.

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